

WILSON BAYLY HOLMES - OVCON LIMITED

Building and civil engineering contractors

(Registration no. 1982/011014/06)

ISIN No: ZAE 000009932

Share code: WBO

("WBHO" or "the Company")

TRADING STATEMENT

The directors of Wilson Bayly Holmes-Ovcon Ltd hereby advise shareholders that, in respect of the consolidated results for the year ended 30 June 2015, earnings per share and headline earnings per share are expected to vary by the percentages and amounts included in the table below:-

	30 June FY15 % range between	30 June FY15 between	30 June FY14
Continuing operations			
Headline earnings per share (cents)	7.5% to 17.5% down	1 058 and 1 186	1 282,1
Earnings per share (cents)	25% to 35% down	828 and 956	1 274,5
Total operations			
Headline earnings per share (cents)	5% down and 5% up	1 114 and 1 231	1 172,6
Earnings per share (cents)	30% to 40% up	993 and 1 069	763,8

The financial results for the year to 30 June 2015 are expected to be released on SENS 31 August 2015.

Shareholders are advised to read this trading statement in conjunction with the business update released on SENS in June 2015.

This statement has not been reviewed or reported on by the company's auditors.

By order of the board

Johannesburg

14 August 2015

Sponsor: Investec Bank Limited