

WILSON BAYLY HOLMES - OVCON LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1982/011014/06)
Share code: WBO
ISIN: ZAE000009932
("the company")

AVAILABILITY OF THE INTEGRATED REPORT AND NOTICE OF ANNUAL
GENERAL MEETING

AVAILABILITY OF THE INTEGRATED REPORT

Shareholders are advised that the Integrated Report for the year ended 30 June 2019 is available on the company's website at www.wbho.co.za, with effect from Tuesday, 29 October 2019.

The financial information included in the Integrated report has been extracted from the unchanged full audited consolidated financial statements for the year ended 30 June 2019 published on 3 September 2019, or from previous year's audited consolidated financial statements where indicated.

NOTICE OF ANNUAL GENERAL MEETING

The 37th annual general meeting of Wilson Bayly Holmes-Ovcon Limited will be held at 53 Andries Street, Wynberg, Sandton on Wednesday 20 November 2019 at 11h00.

Shareholders are referred to the Notice of Annual General Meeting, published on 3 September 2019 and available on the Company's website.

In order for shareholders to attend, participate and vote at the annual general meeting, the record date to be recorded in the register of the Company is Friday, 15 November 2019, the voting record date.

Accordingly the last date to trade in order to be registered in the Company's register of shareholders is Tuesday, 12 November 2019. Forms of proxy must be lodged by no later than 11h00 on Tuesday, 19 November 2019.

29 October 2019
Johannesburg

Sponsor: Investec Bank Limited