

WILSON BAYLY HOLMES - OVCON LIMITED

Building and civil engineering contractors

(Registration no. 1982/011014/06)

ISIN No: ZAE 000009932

Share code: WBO

("WBHO" or "the Company")

TRADING STATEMENT

Shareholders are referred the Trading Statement published on SENS on 18 August 2021 in which stakeholders were advised of developments within the group over the second six months of the financial year ended 30 June 2021.

The directors of WBHO now hereby advise shareholders that, in respect of the consolidated financial results for the year ended 30 June 2021, earnings per share and headline earnings per share are expected to vary by the percentages and amounts included in the table below:-

	30 June 2021 % range between	30 June 2021 between	30 June 2020
Attributable earnings / (loss) per share (cents)	160% to 165% up	562 and 609	(937)
Headline earnings / (loss) per share(cents)	165% to 170% up	600 and 646	(923)

The summarised consolidated financial statements for the year ended 30 June 2021 are expected to be released on SENS on 3 September 2021.

This statement has not been reviewed nor reported on by the Company's auditors.

By order of the board

Johannesburg

30 August 2021

Sponsor: Investec Bank Limited