WILSON BAYLY HOLMES - OVCON LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1982/011014/06)

JSE AND A2X Code: WBO

ISIN: ZAE000009932

("WBHO or "Company")

**Acquisition of securities by Truffle Asset Management** 

In accordance with section 122(3)(b) of the Companies Act, 71 of 2008 ("the Act"), and section 3.83(b)

**WBHO** 

of the JSE Listing Requirements, shareholders are advised that WBHO has received formal notification

that Truffle Asset Management has acquired a beneficial interest in the Company, such that the total

interest in the ordinary shares of the Company held by Truffle Asset Management now amounts to

6.8% of the total issued ordinary shares of the Company.

WBHO hereby confirms that it has received the required notice from Truffle Asset Management in

terms of Section 122(1) of the Act. As required in terms of section 122(3) (a) of the Act, WBHO has

filed the required notice with the Takeover Regulation Panel.

The board of directors accepts responsibility for the information contained in this announcement, and

to the best of their knowledge and belief, that information is true, and this announcement does not

omit anything likely to affect the importance of the information included.

8 August 2023

Johannesburg

Sponsor: Investec Bank Limited