



WILSON BAYLY HOLMES - OVCON LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1982/011014/06)
JSE AND A2X Code: WBO
ISIN: ZAE000009932
("WBHO" or "the Company")

AVAILABILITY OF THE INTEGRATED REPORT, NOTICE OF ANNUAL GENERAL MEETING (AGM) AND NO CHANGE STATEMENT

Shareholders are advised that the Integrated Report for the year ended 30 June 2023 and the Notice of Annual General Meeting are available on the Company's website at www.wbho.co.za, with effect from Monday, 30 October 2023.

NOTICE OF AGM

Notice is hereby given that the 41st annual general meeting of WBHO will be held by way of electronic participation on Thursday, 23 November 2023 at 11h00.

The record date, in terms of section 59(1)(a) of the Companies Act 71 of 2008, for shareholders to be recorded on the securities register of the Company in order to receive notice of the meeting was Friday, 20 October 2023.

In order for shareholders to attend, participate and vote at the virtual annual general meeting, the record date to be recorded in the register of the Company is Friday, 17 November 2023.

Accordingly, the last date to trade in order to be registered in the Company's register of shareholders is Tuesday, 14 November 2023. Forms of proxy must be lodged by no later than 11h00 on Wednesday, 22 November 2023.

NO CHANGE STATEMENT

The financial information included in the Integrated Report has been extracted from the full audited consolidated financial statements for the year ended 30 June 2023 published on 12 September 2023, or from a previous year's audited consolidated financial statements where indicated. There have been no changes to the audited consolidated financial statements for the year ended 30 June 2023 since being published.

The board of directors accepts responsibility for the information contained in this announcement, and to the best of their knowledge and belief, that information is true, and this announcement does not omit anything likely to affect the importance of the information included.

30 October 2023

Johannesburg

Sponsor: Investec Bank Limited